PURPOSEFULLY BECOMING | FEATURED FINANCIAL REFLECTION

Finish the Year Financially Strong

Pause. Notice your progress. Choose what matters most.

There is still time to make meaningful financial progress this year. Use this reflection to look back with honesty, look ahead with intention, and choose one next step that fits your life.

DATE: _____ **YEAR:** _____

01 What financial progress have I made so far this year that I should acknowledge?

Begin with progress. Small wins count too.

02 What financial goal did I start the year with that still matters to me?

Name the goal that deserves renewed attention.

03 Is there an expense, bill, subscription, or financial loose end I want to address before December 31?

Choose what would give you greater clarity or peace of mind.

04 What upcoming holiday or year-end expense can I begin preparing for now?

Planning ahead can make the final months of the year feel more manageable.

05 If I could accomplish just one financial thing before the year ends, what would make me feel proud of my progress?

Keep your answer focused, realistic, and meaningful to you.

MY NEXT STEP

Before this month ends, I will _____.

You don't have to finish the year perfectly. Finish it intentionally.

Live well. Write your story. Build your future.

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