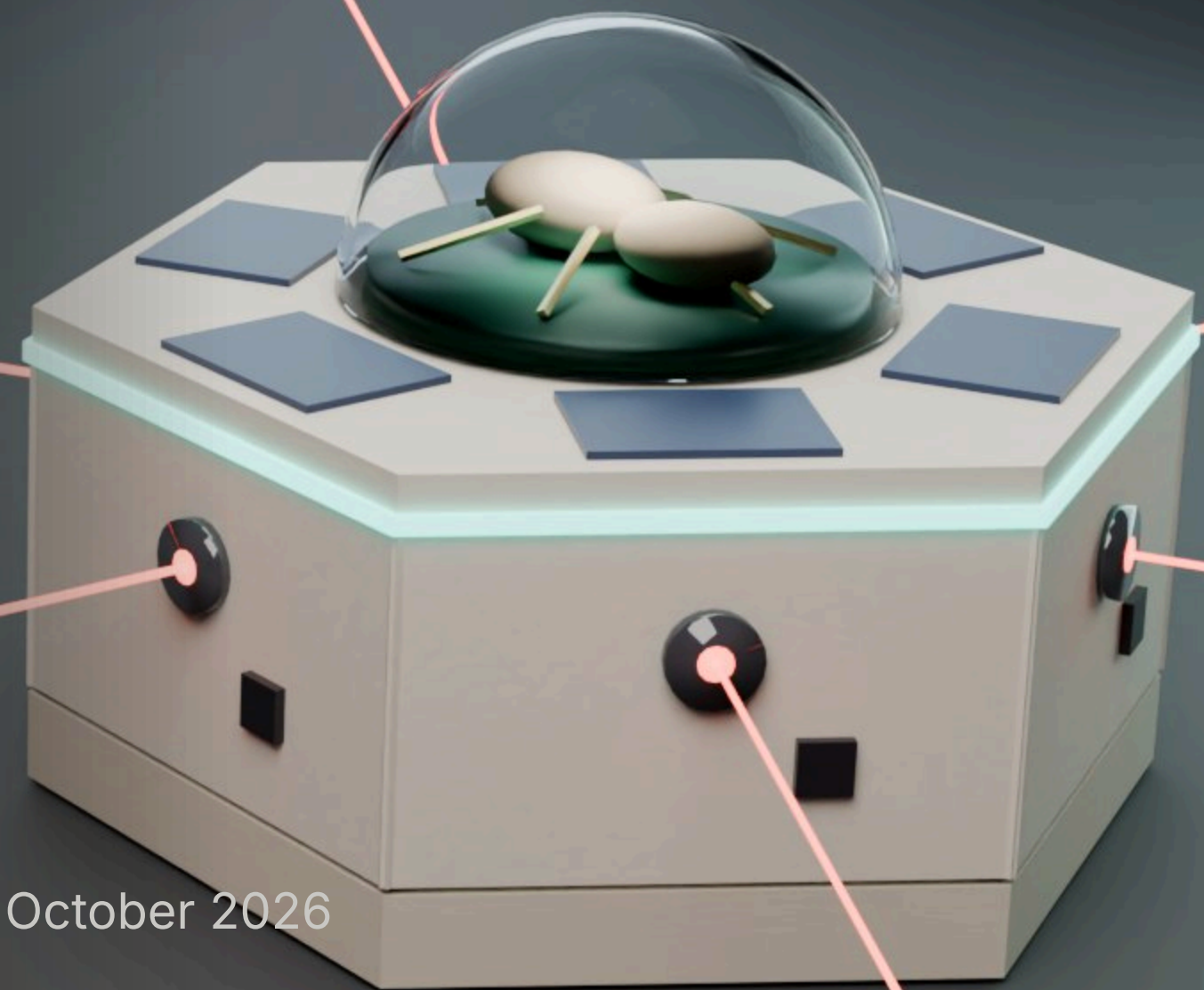




PROBABILISTIC INTELLIGENCE [PI]

Software that predicts the next outcome. Servers that sense the world. Homes built around both.

Evrca Technologies Inc. · Anna Maria Sarkisyan, Founder and CEO · October 2026



WHAT EVRICA BUILDS

AI predicts the next word. PI predicts the next outcome.

SOFTWARE

HEX [PI]

Turns any ordered signal into calibrated probabilities, each call scored against its own base rate.

HARDWARE

HEX6-BLE

A \$175 server that senses wind, water, soil and air, signs every reading and shares it by light.

BUILDS

Shell • Greenhome

Storm-proof homes, Wraps for existing homes, affordable ADUs and green homes, each running HEX6-BLE.

HEX [PI] • LIVE TODAY

Software that learns from every outcome, and shows its work.

61.0%

next-day temperature direction
right on three held-out
stations, against 54.6% from
the base rate

280,252

calls replayed one pass, walk-
forward, on 43 series

100+

active subscribers on Telegram
and Discord, no cancellations

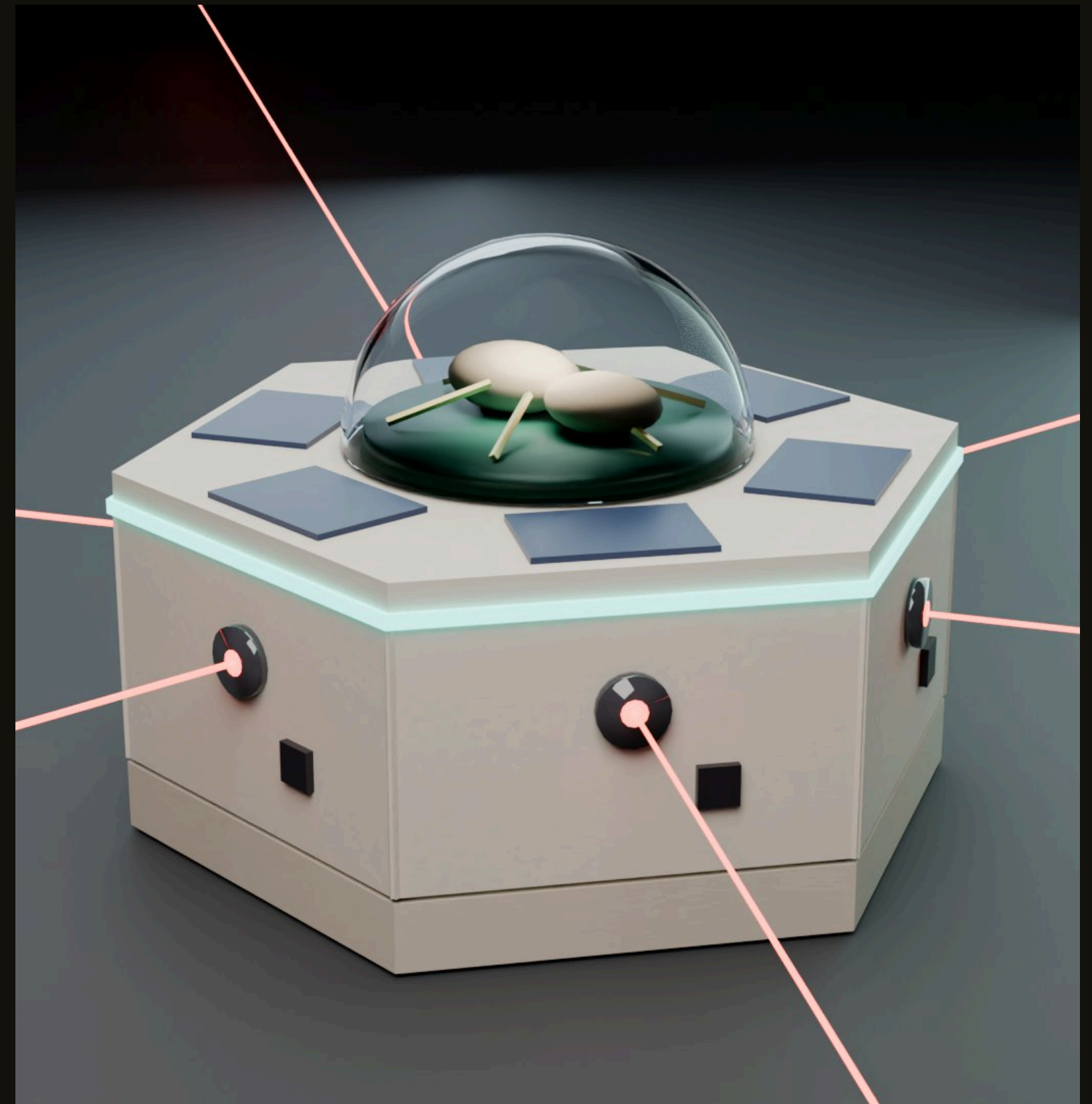
Open source · patent application filed with the USPTO · Learning Module: nightly calibration and a memory library that never changes a call

HEX6-BLE • BUILT WITH OHIO STATE

Every home becomes a signed sensor on one shared map.

- Wind, flood depth, soil, water and air
- Three alarm classes: advisory, warning, emergency
- Every reading signed on the device
- Any building can join: Shell, Greenhome, ADUs, farms
- Owners choose who sees their data

\$175 in parts, \$90–110 at volume • sells at **\$349**



THE PROBLEM

The same coasts are wrecked again and again, and rebuilding the old way is too slow.

**3
storms**

Idalia, Helene and Milton hit
Tampa Bay within 14
months

\$175/ft²

to elevate a Tampa Bay
home, before extras

~50

elevation projects approved
statewide by July 2026,
against 3,700 applications
from Pinellas alone



SHELL SOLO

**A 400 ft² home
that closes up for
the storm and
opens up to
grow.**

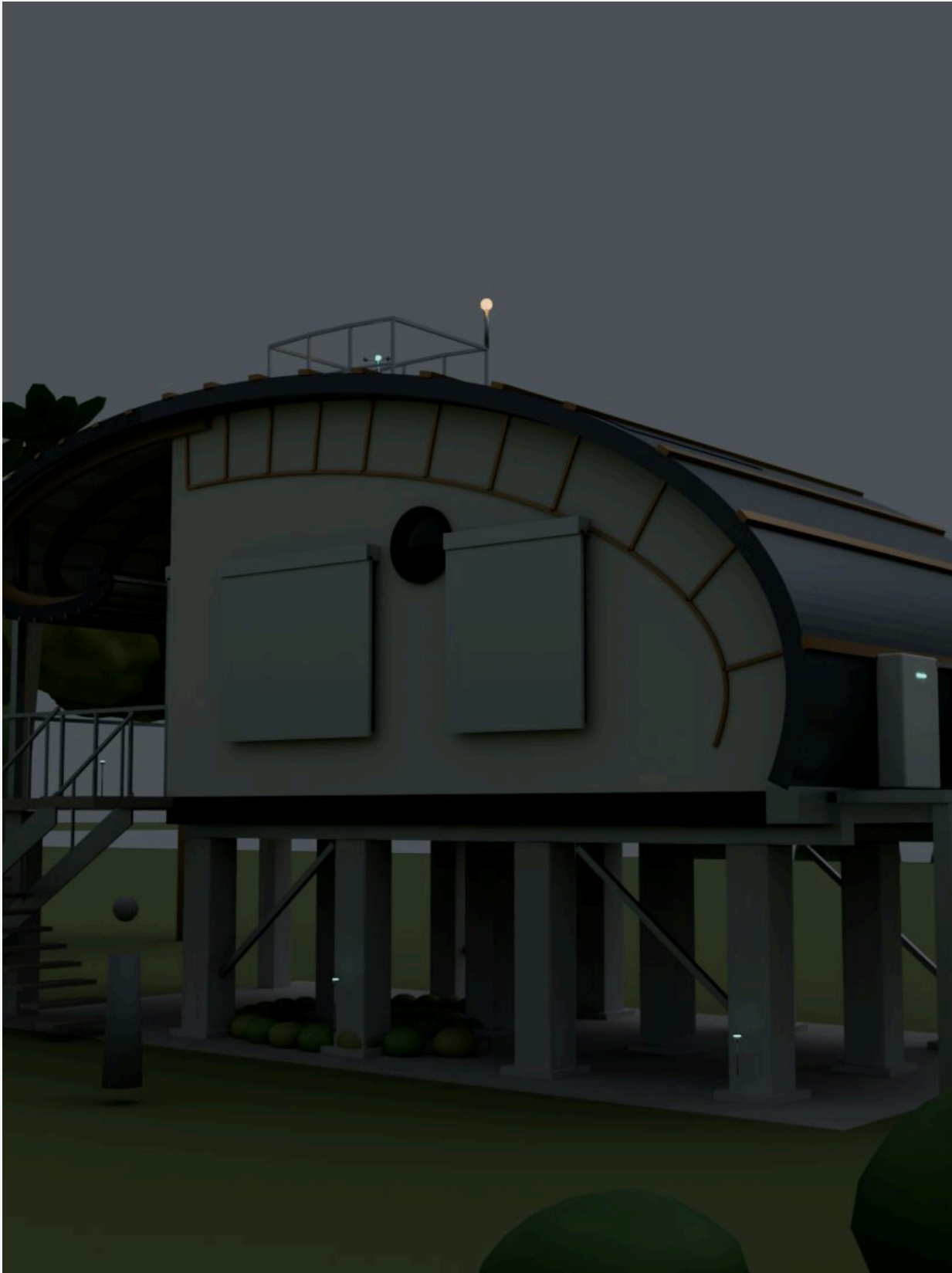
- Two factory modules on open piers
- One curved metal roof, rated to 175 mph
- Greenhouse hood over a grow deck
- 72 hours on its own solar and battery
- HEX6-BLE server under the hood

From \$173,118

HOW IT SURVIVES

Wind slides over it. Water passes under it.

Hazard	Answer
Hurricane wind	175 mph design, no sharp roof edges
Flying debris	Impact-rated panels and shutters
Flood	Open below the floor; flood openings
Tsunami, surge	Concrete columns and a breakwater prow
Power loss	72 hours on solar and battery
Rescue	Crown hatch, beacon and locker



New homes and the homes people already own



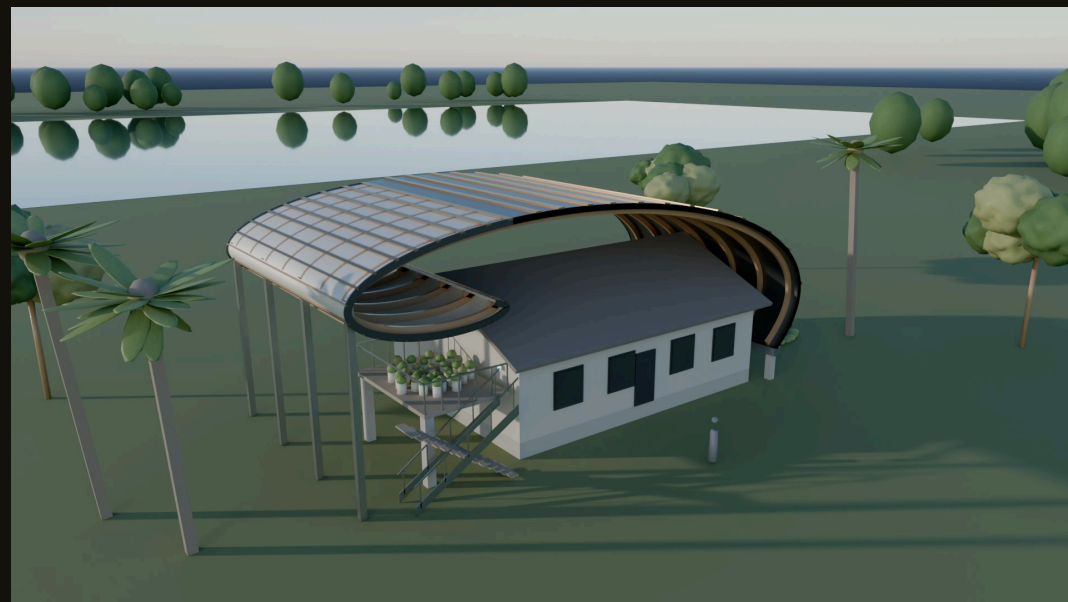
Shell T · tsunami and surge · \$310,313



Nest · a Solo beside your house



Wrap 1, Armour · \$62,648



Wrap 2, Canopy · \$112,521



Wrap 3, Full · \$167,437



Lift + Wrap · \$362,232



GROW AND RESTORE

The space that protects the house also grows food.

Grow. Irrigation by soil moisture, vents by heat and humidity.

Storm. Trays fold flat and latch, tanks fill, vents close.

Recover. Soil and water tested, salty beds flushed, replant from the seed locker.

1 million ft² of growing space by 2031

AGAINST CONVENTIONAL CONSTRUCTION

Cheaper to own, faster to move in.

24%

lower 20-year cost than an elevated ADU with solar and storage: \$323,427 vs \$423,500

19%

below tearing down and rebuilding: Lift + Wrap \$362,232 vs \$448,000, family stays housed

8 months

sooner: 4 months permit to move-in, against 12 site-built

MONEY ON THE TABLE

\$5.0B

in federal disaster recovery grants assigned to our first 13 markets, for rebuilding and for protecting homes before the next storm.

Plus My Safe Florida Home grants of up to \$10,000 per home, and Elevate Florida.

Market	Grant	Launch
Florida statewide	\$925.4M	2027
Pinellas County	\$813.8M	2027
Hillsborough (Tampa)	\$709.3M	2027
Pasco County	\$585.7M	2028
Texas coast (GLO)	\$555.7M	2029
St. Petersburg	\$332.9M	2027
Houston	\$314.6M	2028
Manatee County	\$252.7M	2028
Sarasota County	\$210.1M	2028
Fort Lauderdale, Broward	\$117.3M	2029
Lee County	\$100.7M	2028
Harris County	\$67.3M	2028

HUD CDBG-DR allocations, Federal Register, 16 Jan 2025; St. Petersburg includes the \$173M HUD correction. Miami-Dade (2029) funds through its surtax programme.

WHERE WE GO

Florida first, then Houston.

2027

Tampa Bay

Hillsborough, Pinellas, St.
Petersburg, plus Rebuild Florida.
Solo prototype and Wrap 1 pilot.

2028

**Southwest Florida and
Houston**

Pasco, Manatee, Sarasota, Lee.
Houston and Harris County.

2029

**Southeast Florida and
the Texas coast**

Miami-Dade, Fort Lauderdale,
Broward. Galveston, Brazoria.

\$1.86 billion to rebuild. Shell rebuilds it to stay.

Hillsborough: Solo ADUs in flood zone AE and Wrap pilots in South Tampa. Pinellas and St. Petersburg: Lift + Wrap on bayfront and barrier-island homes.



Market	Grant	Homes	Revenue
Hillsborough	\$709.3M	546	\$68.9M
Pinellas	\$813.8M	513	\$64.8M
St. Petersburg	\$332.9M	441	\$55.6M
Tampa Bay	\$1.86B	1,500	\$189.3M

Homes and revenue 2027–2031, Shell homes and Wraps only: 10.2% of the three grants. Q2 2027 Solo prototype · Q3 Wrap 1 pilot · Q4 first 33 homes.

BUSINESS MODEL

Five ways Evrica gets paid.

HEX [PI]

Software
subscriptions,
\$19.99 a month.
Live today.

HEX6-BLE

\$349 server,
\$175 in parts.
\$9.99 a month
data plan.

Shell builds

Homes and
Wraps. 18%
margin on
homes, 22% on
Wraps.

Shell Care

\$14.99 a month
per home: alerts,
repairs, growing.

Data

\$60,000 a year
per partner, with
owner consent.

UNIT ECONOMICS

Every layer pays for itself.

HEX [PI] SUBSCRIBER

12.2x

LTV / CAC. \$465 lifetime gross margin on a \$38 CAC; 2.3-month payback; 81% gross margin.

HEX6-BLE SERVER

46–69%

Gross margin at \$349, from \$175 single-unit parts to \$90–110 at volume; plus \$719 data-plan lifetime margin per buyer.

SHELL HOME

\$39.5K

Lifetime gross profit per Solo + Energy: \$37.9K at sale plus Shell Care. Wrap 1: \$13.8K per home.

\$382M revenue and \$79M EBITDA by 2031. Profitable from 2028.

Base case	2027	2028	2029	2030	2031
HEX [PI] subscribers	1,500	6,000	20,000	50,000	100,000
Annual recurring revenue	\$0.5M	\$1.9M	\$6.0M	\$14.8M	\$29.5M
Total revenue	\$6.4M	\$35.9M	\$107.7M	\$221.9M	\$381.8M
Gross margin	23.4%	22.5%	23.1%	23.8%	24.7%
Recurring gross margin	80.9%	81.0%	81.1%	81.2%	81.2%
Operating expenses	\$3.0M	\$3.9M	\$6.7M	\$10.5M	\$15.3M
EBITDA	(\$1.5M)	\$4.2M	\$18.2M	\$42.4M	\$79.0M
Net income	(\$0.9M)	\$3.3M	\$14.1M	\$33.0M	\$61.6M
Year-end cash	\$2.1M	\$7.6M	\$13.1M	\$32.9M	\$76.7M
Headcount	9	19	35	56	80

Evrica Financial Model: P&L, cash flow and balance sheet. Downside case (60% volumes, 40% higher churn): \$229M revenue in 2031, cash never below \$1.8M.

TEAM AND PARTNERS

Built by Evrica, with Ohio State.

Anna Maria Sarkisyan

Founder and CEO. Designer of Shell and HEX6-BLE.

Abhishek Jha

CTO. Developer partner through NetSet Software.

Blake Rice

Fractional COO.

Camron Winter

Fractional Chief Growth Officer.

The Ohio State University

With John LaRocco: HEX6-BLE server, mycochip, open signal standard.

With the raise

Engineer of record, three modular plant partners, head of public-sector sales.

INVEST IN EVRICA
TECHNOLOGIES INC.

\$2.5M

seed for 25% equity, plus a \$1.5M
token pre-sale. Q4 2026.

Series A after the Tampa Bay pilots in 2028.

Use of the \$4.0M	Amount
Engineering, wind and impact tests, approvals	\$1.2M
Team: sales, operations, engineering	\$1.1M
Solo prototype, Wrap 1 pilot, 30 HEX6-BLE field units	\$0.7M
HEX [PI] scale-up: infrastructure, app stores	\$0.4M
Ohio State programme, Phase 1	\$0.35M
Tooling: rib roll-former, jigs, test rigs	\$0.25M

CAP TABLE AND RETURNS

31.6x for the seed in the base case.

2031 exit valued on a sum of parts: 8x recurring revenue, 0.8x server and build revenue, checked against 15x EBITDA. Seed diluted by the Series A and a further 30% before exit.

Case	Seed MOIC
Downside	18.7x
Base	31.6x
Upside	40.3x

Holder	Pre-seed	Post-seed	Post-A
Founder	98.3%	73.8%	61.5%
Pre-seed investors	1.7%	1.3%	1.0%
Seed (\$2.5M)	–	25.0%	20.8%
Series A (\$6M)	–	–	16.7%
Post-money	\$6.0M	\$10.0M	\$36.0M



Precision through signals.

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