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**CLIENT INITIAL INFORMATION
QUESTIONNAIRE
POSTNUPTIAL AGREEMENT**

For office use only

Atty/Paralegal _____

Date Opened _____

File No. _____

FEE: \$100.00 FOR INITIAL HALF HOURS CONSULTATION WITH ASSOCIATES. ANY TIME OVER THE FIRST 1/2 HOUR WILL CHARGED AT THE ATTORNEY'S APPLICABLE HOURLY RATE. MR. CURRY'S INITIAL CONSULTATION FEE FOR FAMILY LAW MATTERS IS \$500.00 FOR UP TO ONE HOUR. THIS SUM SHALL BE PAID IN ADVANCE TO RECEPTIONIST PRIOR TO SEEING YOUR ATTORNEY UNLESS PRIOR ARRANGEMENTS ARE MADE

GENERAL INFORMATION

The Attorney You are Seeing: _____ Date _____

Who referred you to Curry Law Group, P.A.? _____

Have you seen our advertisements in/on: _____ TV _____ Phone Book _____ (which)
_____ Magazine _____ Newspaper _____ (which)

Are You a Prior Client? _____ If Yes, When? _____

Name of Attorney that Represented You _____

ABOUT YOU

Husband

Full Name: _____

Address: _____

City/State/Zip: _____

Phone: Home: _____; Work: _____

Cell: _____; Pager: _____

Email address: _____ DOB: _____

Social Security No.: _____

Driver's License No.: _____

How long have you resided in Florida? _____

Employer: _____

Business Address: _____

Wife

Full Name: _____

Address: _____

City/State/Zip: _____

Phone: Home: _____; Work: _____

Cell: _____; Pager: _____

Email address: _____ DOB: _____

Social Security No.: _____

Driver's License No.: _____

How long have you resided in Florida? _____

Employer: _____

Business Address: _____

Property:Do you want to make a list of each party's present property? Yes ☐ or No ☐**Husband:**

1. _____ 2. _____

3. _____ 4. _____

5. _____ 6. _____

Wife:

1. _____ 2. _____

3. _____ 4. _____

5. _____ 6. _____

What types of property should be treated as separate property? Choosing this option offers the highest degree of 'protection' for parties seeking to keep property separate.

Do you want to make a list of the parties' shared property? Yes ☐ or No ☐

1. _____ 2. _____

3. _____ 4. _____

5. _____ 6. _____

How should shared property be assessed in the event of separation?

Transfers From One Party to Another: Yes _____ or No _____

Should the transfer of present or future property between the parties be evidenced in writing?

____ Yes or ____ No

Debts:

Do you want to make a list of each party's present debts? Yes _____ or No _____

Husband:

- | | |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |
| 5. _____ | 6. _____ |

Wife:

- | | |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |
| 5. _____ | 6. _____ |

What types of debts should be treated as separate debts?

- | | |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |
| 5. _____ | 6. _____ |

Choosing this option offers the highest degree of 'protection' for parties seeking to keep debts separate.

Do you want to make a list of the parties' shared debts? Yes _____ or No _____

- | | |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |
| 5. _____ | 6. _____ |

How would shared debts be assessed in the event of separation?

Children:

Dependent children from previous relationships? Yes _____ or No _____

Husband:

Children(s) Name(s) & Age:

1. _____, Age _____ 2. _____, Age _____
3. _____, Age _____ 4. _____, Age _____

Wife:

Children(s) Name(s) & Age:

1. _____, Age _____ 2. _____, Age _____
3. _____, Age _____ 4. _____, Age _____

Dependent children from parties' relationship: Yes _____ or No _____

(Full Name and Birth Date:)

1. _____, DOB _____ 2. _____, DOB _____
3. _____, DOB _____ 4. _____, DOB _____

Support:

Will one party be entitled to support in the event of separation? Yes _____ or No _____

Who will be entitled? _____

Type of support: (choose all that apply) Lump sum payment, Monthly Payment, Property

Other: _____

Estate Issues

Will a party be entitled to receive anything from the other party's estate? Yes_____ or No_____

The right to receive death or survivor benefits: _____

Additional Clauses

Clause #1: _____

Clause #2: _____

Signing Details

Agreement to be signed? _____

Where will the husband be signing the document? _____

Where will the wife be signing the document? _____

The law of Florida requires that there be two witnesses present for the signing of a Postnuptial Agreement.

Witnesses to swear Affidavit of Execution? Yes

Agreement to be executed in front of a notary public? Yes

Would you like each party to receive a Certificate of Independent Legal Advice? Yes_____ or No _____

Note: Each spouse is entitled to full and independent legal advice. It's a good idea to have independent legal counsel as it prevents your future spouse from later claiming that they did not understand the terms of the postnuptial agreement.

TO BE FILLED IN BY ATTORNEY

- A. Matter
- (Accepted) _____ Retainer Agreement Signed _____
- (Rejected) _____ Rejection Letter Sent _____
- (Will Contact) _____ Future Contact Letter Sent _____
- B. Type of Matter: _____
- C. Action Requested: _____
- _____
- D. Follow-up Appointment: _____
- E. Thank you sent to referrer: _____

STATUTE OF LIMITATIONS: _____

CONFLICT OF INTEREST RUN: _____

By: _____

FOR OFFICE/ BOOKKEEPING USE ONLY

Retainer \$ _____ / _____

Fee \$ _____ / _____

Fee (no invoice) \$ _____ / _____

Hourly Rate \$ _____ / _____

Attorney's Initials: _____

COMMENTS: _____

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