



WWW.CURRYLAWGROUP.COM
CLIENT INITIAL INFORMATION
QUESTIONNAIRE

For Office Use Only

Atty/Paralegal _____

Date Opened _____

File No. _____

FEE: \$100.00 FOR INITIAL HALF HOURS CONSULTATION WITH ASSOCIATES. ANY TIME OVER THE FIRST 1/2 HOUR WILL CHARGED AT THE ATTORNEY'S APPLICABLE HOURLY RATE. MR. CURRY'S INITIAL CONSULTATION FEE FOR FAMILY LAW MATTERS IS \$500.00 FOR UP TO ONE HOUR. THIS SUM SHALL BE PAID IN ADVANCE TO RECEPTIONIST PRIOR TO SEEING YOUR ATTORNEY UNLESS PRIOR ARRANGEMENTS ARE MADE.

GENERAL INFORMATION

The Attorney you are seeing: _____ Date _____

Who referred you to Curry Law Group, P.A.? _____

Have you seen our advertisements in/on: _____ TV? _____ Phone Book _____ (which)

_____ Magazines _____ Newspaper _____ (which)

Are You a Prior Client? _____ If Yes, When? _____

Name of Attorney that Represented You _____

ABOUT YOU

Name: _____

Address: _____

City/State/Zip: _____

Phone: Home: (____) _____; Work: (____) _____

Cell: (____) _____; Pager: (____) _____

Email address: _____

DOB: _____ Social Security No.: _____

Driver's License No.: _____ State: _____

How long have you resided in Florida? _____

Employer: _____

Business Address: _____

Spouse's Name: (If Applicable) _____

Spouse's Employer: _____ Work Phone: _____

Children(s) Name(s) & Age:

1. _____, Age _____ 2. _____, Age _____

3. _____, Age _____ 4. _____, Age _____ Clubs and Activities: _____

Type of Matter: _____

Adverse Party (name, address, & phone, if known): _____

TO BE FILLED IN BY ATTORNEY

- A. Matter
(Accepted) _____ Retainer Agreement Signed _____
(Rejected) _____ Rejection Letter Sent _____
(Will Contact) _____ Future Contact Letter Sent _____
- B. Type of Matter: _____
- C. Action Requested: _____

- D. Follow-up Appointment: _____
- E. Thank you sent to referrer: _____

STATUTE OF LIMITATIONS: _____

CONFLICT OF INTEREST RUN: _____

By: _____

FOR OFFICE/BOOKKEEPING USE ONLY

Retainer	\$ _____	/	
Fee	\$ _____	/	
Fee (no invoice)	\$ _____	/	
Hourly Rate	\$ _____	/	_____

Attorney's Initials

COMMENTS: _____

