Inclusive energy™
OILFIELD EQUIPMENT & CAPITAL PROVIDER

COMPANY OVERVIEW

OILFIELD

EQUIPMENT & CAPITAL

EQUIPMENT. CAPITAL. ONE PARTNER.

Surface production equipment, custom fabrication and facility capital for upstream operators across Western Canada and the United States.

DESIGN. SUPPLY. FINANCE.

01 / ABOUT INCLUSIVE ENERGY

BUILT TO KEEP OPERATORS MOVING.

EQUIPMENT AND CAPITAL UNDER ONE ROOF, FOR THE PRODUCERS WHO NEED BOTH.

Inclusive Energy Ltd. supplies surface production equipment and deploys capital directly into the field. Storage tanks, separator packages, treaters, line heaters, rig matting and custom fabrication move out of company yards and into service for upstream producers across Canada and the United States.

What sets Inclusive Energy apart is the combination. Most suppliers sell equipment. Most lenders sell capital. Inclusive Energy does both, which means a producer can source a full production facility and finance it through a single relationship, on terms built around how a well actually comes on stream.

Every deal is underwritten from an operator's perspective, not a banker's. Risk is measured against what a well can produce, not against a credit score or a hedging position. That lens lets Inclusive Energy support producers who are overlooked by traditional lenders, from single tank rentals to complete facility builds financed entirely through production.

As part of the Habib Group, a privately held family office with interests spanning energy, real estate and industrial services, Inclusive Energy carries the balance sheet strength and long horizon of patient family capital. Commitments are made to hold, not to flip, and relationships are built to last across cycles.

A GROWING CANADIAN FOOTPRINT

Operating yards anchor the company in the heart of the Western Canadian Sedimentary Basin, with equipment mobilized to producers across Alberta, Saskatchewan and into the United States. As the fleet grows, so does the reach, keeping equipment close to the work and response times short wherever a lease sits.

QUICK FACTS

$1 to $25M+ deal sizes financed, per project

Canada Wide equipment mobilized across the basin

$0 upfront cost on financed equipment

- Backed by the Habib Group family office
- Buy, rent, rent to own and in house financing
- Equipment and capital under one roof
- Underwritten from an operator's lens
- Canada and United States coverage

02 / FULL SCOPE OF SUPPLY

ONE CALL. FULL PRODUCTION PACKAGE.

Inclusive Energy carries a deep, ready inventory of surface production equipment and pairs it with the capital to put that equipment to work. Every category below is available to buy, rent or rent to own, with in house financing on request, and every one can be rolled into a single turnkey facility build. Instead of coordinating a separate supplier, fabricator, engineer and lender, a producer works with one partner from first quote to first production.

EQUIPMENT SUPPLY

A ready fleet of surface production equipment, staged in company yards and mobilized across the basin. Buy, rent or rent to own, with inventory kept close to the field so equipment lands on location when the schedule demands it.

- Storage tanks, single and double wall
- Separator packages and treaters
- Line heaters and pumpjacks
- Rig matting and access mats

CUSTOM FABRICATION

Purpose built equipment and complete wellsite facilities, engineered and fabricated to specification. From a single pressure vessel to a full production package, Inclusive Energy delivers turnkey, coordinating design, build and install as one project.

- Pressure vessel fabrication
- Skid mounted production buildings
- Wellsite accommodations
- Industrial coatings

CAPITAL & INVESTMENT

Drilling and facility capital deployed directly to producers through the Inclusive Energy Fund. Backed by family office capital and assessed from an operator's lens, the model funds equipment and builds up front, then collects once production begins.

- In house equipment financing
- Rent to own structures
- Upstream drilling capital
- No payments until production

STORAGE TANKS

Single and double wall tanks in sizes from 100 to 2000 BBL, with insulated, API 650 and sour service options. Field proven, yard ready, and available now to buy, rent or rent to own.

SPECIFICATIONS & OPTIONS

AVAILABLE SIZES

400 BBL	Single and double wall production tank
750 BBL	Single and double wall production tank
1000 BBL	Single and double wall storage tank
2000 BBL	Insulated and standard configurations
100 / 200 BBL	Small volume and test applications

REPRESENTATIVE CONFIGURATION, 400 BBL

Nominal Capacity	400 BBL (63.6 m^3)
Diameter	12 ft (3.66 m)
Height	24 ft (7.32 m)
Shell Construction	Single or double wall, welded steel
Options	Insulated, internally coated, sour service

ACQUISITION

- Buy outright
- Rent
- Rent to own
- In house financing

BUILD OPTIONS

- Single and double wall
- API 650 tanks
- EnviroVault style
- Custom coatings

Representative specifications for illustration. Actual dimensions, capacities and options vary by unit. Contact Inclusive Energy for current inventory and confirmed specifications.

SEPARATORS & TREATERS

SEPARATOR PACKAGES

Configurations	Two phase and three phase
Common Size	16 in to 72 in (0.41 to 1.83 m) diameter vessels
Mounting	Skid mounted, building enclosed
Rating	Sour service options available
Delivery	Complete package, sized to wellsite

TREATERS

Type	Horizontal and vertical emulsion treaters
Function	Oil, water and gas separation with heat
Firetube	Natural gas fired, high efficiency
Service	Year round Western Canadian operation

LINE HEATERS

Type	Indirect fired natural gas line heaters
Application	Freeze protection and flow assurance
Availability	Buy, rent or rent to own

Representative specifications for illustration. Actual configurations vary by unit. Contact Inclusive Energy for current inventory and confirmed specifications.

SEPARATION, SIZED TO THE WELLSITE.

Engineered separator packages, emulsion treaters and line heaters, delivered as complete units and ready to tie in.

CUSTOM FABRICATION.

Purpose built equipment and complete wellsite facilities, fabricated to specification in Inclusive Energy's own yards.

FROM BARE LEASE TO PRODUCING FACILITY.

Inclusive Energy manages the full scope of a facility build, not just an equipment drop off. Site layout, equipment selection, fabrication, installation and commissioning are coordinated as a single project, so operators work with one point of contact instead of five separate vendors, and one schedule instead of five.

DESIGN

Facility layout and equipment sizing tailored to the wellsite, from surface schematics to full plot plans built around the production profile.

ENGINEERING

Qualified third party engineering partners deliver process design, stamped drawings and regulatory sign off, so every build meets code without the operator carrying an in house engineering team.

PROCUREMENT

One team sources equipment, materials, fabrication and field crews, coordinating vendors and long lead items so the schedule holds and nothing stalls the build.

CAPITAL

The finished facility can be financed the same way it is built, with no upfront cost and no payments until production, so capital never becomes the reason a project waits.

One partner for design, engineering, procurement, fabrication and capital, accountable from first drawing to first production.

Engineering disclaimer: Inclusive Energy is not an engineering firm and does not perform engineering services in house. All engineering, process design, stamped drawings and regulatory certification associated with a project are conducted by qualified, certified third party engineering professionals retained for that scope. Inclusive Energy coordinates and manages these partners as part of the overall project delivery.

WE PAY. YOU PRODUCE. THEN WE COLLECT.

Inclusive Energy funds the equipment and the build. Rather than asking a producer to carry the cost of tanks, separators and facilities before a well earns a dollar, the company covers it up front and is repaid out of production. The same capital model, backed by Habib Group family office capital, extends directly to operators for drilling programs, not just surface equipment.

Every deal is assessed the way an operator reads risk, not the way a bank does. Instead of credit scores and hedging requirements, underwriting looks at the reservoir, the offset wells and the production profile. That is why Inclusive Energy can move quickly for junior and mid size producers who are strong in the field but underserved by traditional lenders.

01

INCLUSIVE ENERGY PAYS

Equipment, fabrication and facility build costs are covered up front. No invoices reach the producer before startup, and no capital is tied up in surface infrastructure.

02

THE FACILITY PRODUCES

Tanks, separators, treaters and surface equipment go into service on the lease, engineered and tied in, so the well can come on stream on schedule.

03

YOU PAY AS YOU PRODUCE

Once production starts, Inclusive Energy collects against it, not before. Repayment is aligned with cash flow, and the same model applies to drilling capital.

NO UPFRONT COST. NO PAYMENTS UNTIL PRODUCTION.

CAPITAL ACROSS THE FULL STRUCTURE.

Inclusive Energy Ltd. is a recognized Canadian market leader in oilfield equipment services and a dedicated capital partner for upstream oil and gas companies across North America.

INVESTMENT STRATEGY

- Appetite to provide capital at all levels of the balance sheet, including equity, senior and subordinated debt, revolving facilities, or any combination thereof.
- Capacity to work directly with management teams to customize financing solutions. Typical uses of proceeds include acquisitions, development drilling, optimization projects, refinancing existing lenders, and management buyouts.
- Economic participation is also available through direct investments or joint ventures.

TARGET INVESTMENT SIZE

C$1MM to C$30MM+

Depending on investment type and associated term.

INDUSTRY EXPERTISE

- Extensive experience across the oilfield equipment and energy services value chain.
- Deep understanding of the upstream market, commodity cycles, and the capital needs of junior producers.
- Proven record of investing through multiple commodity cycles.

KEY FEATURES

- Stable capital through economic and commodity cycles.
- Financial capital combined with direct equipment supply.
- Speed of execution with a streamlined process.
- Patient capital with capacity to grow with a company.

INVESTING CAPABILITIES

DEBT	EQUITY
Senior Debt	Equity
Revolving Credit Facility	Structured Equity
Term Debt	Minority Equity
Deferred Draw Term Loan	Joint Ventures
Subordinated Debt	
Subordinated 2nd Lien	
Unsecured Note	

ESTABLISHED CAPITAL PROVIDER

INCLUSIVE ENERGY LTD.

A recognized Canadian market leader in oilfield equipment supply, sales and rental since 2010, serving clients across Canada and the United States. A proven model of acquiring distressed and surplus equipment at significant discounts, refurbishing where required, then reselling or renting at considerable premiums.

HABIB GROUP

A global conglomerate founded in 1912, providing financial and banking services worldwide across banking, asset management, equity brokerage, manufacturing and oil and gas services. Active in over 10 countries including Canada, the United Kingdom, Switzerland, the UAE, Pakistan and China.

HOWEVER YOU RUN IT, WE HAVE FINANCED IT BEFORE.

All four options are administered in house through the Inclusive Energy Fund, with no third party lender in the loop and no separate credit application process to navigate. Backed by the Habib Group, with capital strength behind every option, on every deal.

OPTION	HOW IT WORKS	BEST FOR
Buy	Own equipment outright, financed or paid in full.	Long term, permanent installations
Rent	Flexible term rentals with no long term commitment.	Short or uncertain duration projects
Rent to Own	Rent payments apply directly toward ownership.	Operators planning to keep equipment
In House Financing	Inclusive Energy Fund. No upfront cost, pay as you produce.	New wells or capital constrained operators

ONE RELATIONSHIP

Equipment and financing come from the same partner, so there is no gap between what is quoted and what is funded, and no handoff between a vendor and a lender.

FAST DECISIONS

With no outside lender and no separate credit process, terms are structured in house and quickly, so equipment moves on the operator's timeline rather than a bank's.

STRUCTURED TO FIT

Every arrangement is built around the project, from a short seasonal rental to a full facility financed entirely through production over the life of the well.

CAPITAL THAT MOVES AS FAST AS THE DRILL BIT.

Backed by the Habib Group
Underwritten from an operator's lens

SPEED, AVAILABILITY AND FLEXIBILITY.

Operators choose Inclusive Energy because the company removes friction from the two hardest parts of bringing a well on stream: getting the right equipment on location, and paying for it. Both come from one partner, backed by family office capital and a fleet staged close to the field, so a producer spends less time coordinating vendors and lenders and more time producing.

READY NOW

Deal sizes from $1M to $25M and beyond, with a ready fleet to deploy and no waiting on a build slot before equipment moves.

OPERATOR'S LENS

Risk is assessed against what a well can produce, not a balance sheet ratio, so decisions fit how the field actually works.

FAMILY OFFICE BACKING

Habib Group family capital stands behind every commitment, with a long horizon and the strength to hold through cycles.

YARDS ACROSS CANADA

Equipment and crews staged across Canadian yards keep response times short and freight costs down, wherever the lease sits.

ONE PARTNER, NOT FIVE

Equipment, capital, engineering and fabrication run through a single point of contact, with one team accountable for the outcome.

BUILT FOR PRODUCERS

A financing model designed around junior and mid size operators who are strong in the field but underserved by banks.

OILFIELD EQUIPMENT & CAPITAL PROVIDER

READY WHEN YOU ARE.

Equipment. Capital. One partner. No upfront cost, no payments until production.

BILAL HYDRIE

President & Chief Executive Officer

bhydrie@inclusivenergy.com

403.444.6897

HASNAIN HABIB

Chairman

hhabib@inclusivenergy.com

1.800.985.9433

TOLL FREE	SOUTH / MAIN	NORTH / CENTRAL AB
1.800.985.9433	403.444.6897	780.712.8881

SALES sales@inclusivenergy.com

GENERAL info@inclusivenergy.com

ONLINE inclusivenergy.com