

OFF-MARKET SOUTH TEXAS OIL & GAS ACQUISITION OPPORTUNITY

Exclusively Marketed by The D.C. Network, Inc.

Transaction Status: Confidential Off-Market Sale



DATE: 1-28-2026

Asset Overview

A significant operated working interest oil and gas asset located in South Texas, spanning multiple legacy producing trends. The asset delivers immediate cash flow with engineered upside through behind-pipe and development opportunities.

Geography: Webb, Zapata, Starr, Hidalgo & Duval Counties

Producing Formations: Wilcox, Lobo, Perdido, Hinnant

Legacy Operators: Anadarko, EOG Resources

Acreage & Interest

- 411 producing wells
- 55,500 net acres
- Majority operated working interest
- Estimated 75–80% Net Revenue Interest (NRI)
- Includes select non-operated interests with Fletcher, Hilcorp, Merit & others

Production & Cash Flow

- Gross Production: 21,802 Mcfe/day
- Net Production: 11,628 Mcfe/day
- NTM Net Cash Flow: \$559,450 per month

Reserves & Upside

- Third-Party Engineering PV-10: \$67,675,253
- Reserve Mix: 57% PDP | 31% PDNP | 12% PUD
- 83 engineered behind-pipe opportunities



Indicative Valuation

Approximate Asking Price: **\$18,461,850**

Legal & Non-Reliance Disclaimer

This teaser is provided for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities or assets. All information is preliminary, subject to change, and has not been independently verified. Prospective buyers must rely solely on their own due diligence and analyses. Additional information will be provided only upon execution of a Confidentiality Agreement.

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