



# Business Proposal — Exclusive Offer to Purchase

4 PGM Goldmine Claims (Nevada, USA)

Asking Price: \$50,000,000,000 USD (Fifty Billion USD) — Direct, Cash Sale

## Executive Summary

We are offering an exclusive, by-invitation opportunity to acquire four (4) Platinum Group Metals (PGM) goldmine claims in Nevada — a strategic, high-value mining asset package held and sold directly by the owner through The D.C. Network, Inc. The combined documented in-ground valuation for the four claims is **over \$2 trillion USD** per 2025 NI 43-101 technical reporting; however, with disciplined development, project-level financing and leverage, a strategic buyer can realize substantially greater enterprise value (illustrative upside scenarios reach into the multi-trillion dollar range). The owner is asking **\$50 billion USD** for the package (≈ \$12.5 billion per claim).

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This proposal explains the investment advantages, financing/leverage options (including Tier-One “Ping Trade” structures), transaction safeguards, and the required next steps for qualified buyers.

## Why This Is a Compelling Acquisition

- **Extreme scale of in-ground value:** NI 43-101 reports (2025) support a combined valuation in excess of \$2T for the four claims — a rare portfolio size for unworked PGM assets. This provides immediate balance-sheet strength and collateral for large-scale leverage and project finance.

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- **Transformational leverage potential:** A strategic acquirer can use the claims as core collateral and equity for project financing, JV structures, off-take agreements, and tiered financing programs — scaling enterprise value well beyond the purchase price. With appropriate development plans and global markets for PGMs and associated gold, hypothetical enterprise valuations can grow toward multi-trillion dollar scenarios depending on reserve conversion, permitting, and processing strategies (illustrative upside, not an audited guarantee).

- **Direct sale, no intermediaries:** The asset is offered directly by the owner, simplifying negotiations, reducing intermediary fees, and accelerating a properly documented closing.

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## Asset Highlights & Documentation

- **Assets:** 4 PGM goldmine claims, Nevada; each claim ~20 acres (80 acres total).
- **Technical Reports:** Active NI 43-101 technical reports (2021–2023) validate in-ground valuations; reports and geologist consultations will be made available to qualified buyers under NDA.

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- **Registration & Title:** Claims are registered and held; additional supporting registration and insurance structures noted in the executive package.

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## Purchase Structure & Financing Options

We present flexible acquisition pathways tailored to qualified institutional and corporate buyers:

### 1) Straight Cash Purchase (Preferred / Simplest)

- Buyer completes an LOI, NDA and provides Bank Proof of Funds (POF). Upon satisfactory due diligence, the parties execute purchase agreements and close via escrow.

### 2) Leveraged / Tier-One Ping Trade Entry (Trade Facility / Leveraging Option)

- Qualified buyers may engage a Tier-One leveraged trade program to monetize or leverage the buyer's existing cash position while maintaining account control. Under the Ping Trading Platform protocols, the buyer keeps funds in their own bank/securities account; an Administrative Hold or electronic verification may be used during the trade rather than transferring funds, preserving account control and creating a secure verification mechanism for the transaction. Minimum entry requirements and program mechanics are described in the Tier-One documentation.

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### Key Tier-One Terms (high level):

- **Minimum account liquidity:** Programs typically require at least \$50M on deposit; accounts  $\geq$  \$100M benefit from higher monthly return potential.

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- **Account control:** Owner retains 100% control of their account; verification is performed electronically or via an agreed administrative hold/BCL (Bank Confirmation Letter).

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- **Duration:** Trading cycles commonly run ~40 weeks with monthly distributions; program-specific legal agreements and KYC apply.

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### 3) Joint-Venture / Strategic Partnership

- Seller will consider JV arrangements or partnership with major mining operators or offtake partners. Partnership terms can be structured to preserve owner economics and accelerate development.

## Strategic Advantages to a Buyer (How ownership magnifies future opportunity)

1. **Collateral & Leverage:** The documented claim valuation provides extraordinary collateral capacity for project financing, enabling large borrowing/leverage constructs to fund development and processing facilities.
2. **Balance-Sheet Enhancement:** Adding these claims materially strengthens corporate reserves and asset base — improving borrowing capacity, credit terms, and negotiating leverage with offtakers, financiers, and strategic partners.
3. **Revenue Diversification & Upside:** PGMs (and associated gold) command significant market prices, and controlled development creates multiple monetization pathways (mine development, concentrate sales, toll milling, strategic stockpiling).
4. **Strategic Market Position:** Ownership positions the buyer as a major stakeholder in U.S. PGM resources — a competitive advantage for long-term supply agreements and ESG-aligned domestic sourcing.

## Risk Mitigation & Compliance

- **Technical due diligence:** NI 43-101 reports are available to qualified buyers; independent third-party verification and site visits are recommended as part of normal mining acquisition diligence.

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- **Regulatory & Title:** Title and regulatory status will be provided for review; seller warrants clear title and will cooperate with permit and regulatory transition.
- **Secure trade mechanics:** For buyers using the Tier-One Ping Trade process, funds are verified in the buyer's account and never transferred away during verification — an administrative hold/BCL provides an auditable, reversible bank-level control consistent with the platform's procedures. This creates a secure, bank-level verification mechanism for leveraged entry.

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## Transaction Roadmap (Recommended)

1. **Submit formal Letter of Intent (LOI)** indicating purchase path (cash, Tier-One, JV).
2. **Execute Non-Disclosure Agreement (NDA)** to receive full NI 43-101 technical packages and detailed seller disclosures.
3. **Provide Bank Proof of Funds (POF)** and complete initial KYC / buyer qualification. (Tier-One buyers to follow platform KYC and BCL/Ban k statement requirements.)
4. **Due Diligence Period:** technical, legal, environmental, and title reviews; geologist consultation (buyer will speak directly with the seller for provided access).
5. **Purchase Agreement & Escrow:** initiate execution of final purchase agreement, escrow arrangements, and closing conditions.
6. **Closing & Transfer of Title:** upon satisfying closing conditions, execute transfer, and effect payment per agreed mechanism. Total Ownership Transfer will be completed in one week.

## Financial Summary

- **Asking Price (Direct Sale):** \$50,000,000,000 USD (total for 4 claims).
- **Documented In-Ground Valuation:** Over \$2 trillion USD based on NI 43-101 reporting (2021–2023).
- **Structured Leverage:** Multiple leveraging/program options exist for qualified investors (\$50M–\$100M minimum capital corridors), and the Ping Trade Tier-One facility can permit secured, bank-verified leveraging entry.



## Seller Credentials & Contact

The assets are being marketed directly by **The D.C. Network, Inc.** — a private investment network and the direct owner/seller for this offering. Detailed company credentials, executive biography, and further corporate materials are available to qualified buyers upon NDA execution.

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### Primary Contact for the (Seller):

Mr. Dirk D. Cristle, **Founder & CEO** — **The D.C. Network, Inc.**

**Office/Text:** (901) 644-9972

**Email:** dcristle@thedc.net

## Next Steps / Call to Action

Serious, qualified parties who wish to proceed should submit:

1. Signed **Letter of Intent (LOI)** indicating proposed purchase method.

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2. **Executed NDA** (seller will provide).

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3. **Bank Proof of Funds (POF)** and KYC documentation per the program chosen (Tier-One participants should review the Ping Trade KYC/BCL and bank-statement requirements).

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Upon receipt and verification, the seller will provide the full NI 43-101 reports, title documentation, and arrange geologist consultation and follow-up commercial terms.



## Closing Remark

This is a rare, large-scale mineral asset opportunity that instantly repositions a buyer's balance sheet and project pipeline. Whether you proceed via outright cash purchase, Tier-One leveraging with our Direct Desk with the Rothschilds, or a strategic JV, the combination of validated technical reports, direct owner sale, and structured leveraging pathways creates a pathway to accelerate growth and capture extraordinary value.

For immediate consideration and to receive the NDA and the NI 43-101 packages, please contact Mr. Dirk D. Cristle at (901) 644-9972 or [dcristle@thedc.net](mailto:dcristle@thedc.net).

*Confidential — For qualified investors only. This proposal is not an offer to sell securities or minerals to the public. All prospective buyers will undergo standard KYC and due-diligence processes.*

