

OFF-MARKET SOUTH TEXAS OIL & GAS ACQUISITION OPPORTUNITY

Exclusively Marketed by The D.C. Network, Inc.

Transaction Status: Confidential Off-Market Sale

Asset Overview

A significant operated working interest oil and gas asset located in South Texas, spanning multiple legacy producing trends. The asset delivers immediate cash flow with engineered upside through behind-pipe and development opportunities.

Geography: Webb, Zapata, Starr, Hidalgo & Duval Counties

Producing Formations: Wilcox, Lobo, Perdido, Hinnant

Legacy Operators: Anadarko, EOG Resources

Acreage & Interest

- 411 producing wells
- 55,500 net acres
- Majority operated working interest
- Estimated 75–80% Net Revenue Interest (NRI)
- Includes select non-operated interests with Fletcher, Hilcorp, Merit & others

Production & Cash Flow

- Gross Production: 21,802 Mcfe/day
- Net Production: 11,628 Mcfe/day
- NTM Net Cash Flow: \$559,450 per month

Reserves & Upside

- Third-Party Engineering PV-10: \$67,675,253
- Reserve Mix: 57% PDP | 31% PDNP | 12% PUD
- 83 engineered behind-pipe opportunities

Indicative Valuation

Approximate Asking Price: **\$18,461,850**

Legal & Non-Reliance Disclaimer

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