

OFF-MARKET NEW MEXICO OIL & GAS ACQUISITION OPPORTUNITY

Exclusively Marketed by The D.C. Network, Inc.

Transaction Status: Confidential Off-Market Sale



DATE: 1-28-2026

Asset Overview

Shallow, conventional oil and gas assets located in Lea and Eddy Counties, New Mexico. The package includes both operated and non-operated wells producing from established fields with stable cash flow and immediate upside through behind-pipe and waterflood optimization.

Location: Lea & Eddy Counties, New Mexico

Production Type: Shallow, Conventional (Shallow Rights Only)

Wells & Operations

- Operated Wells: 257
- Non-Operated Wells: 122

Production & Cash Flow (Aug 2025)

- Oil: 599 BOPD
- Gas: 1,268 MCFD
- Water: 25,153 BWPD
- Net Cash Flow: \$370,000 per month

Reserves & Valuation

- PDP PV-20: Approximately \$23,000,000 (at \$61 oil)
- P&A; / Remediation Obligations: ~\$3.0MM net over 5 years (PV ~\$1.75MM)

Upside Potential

- Immediate upside from behind-pipe recompletions
- Waterflood optimization and operational enhancements



Indicative Valuation

Approximate Asking Price: **\$12,210,000.00**

Legal & Non-Reliance Disclaimer

This teaser is provided for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities or assets. All information is preliminary, subject to change, and has not been independently verified. Prospective buyers must rely solely on their own independent due diligence. Additional information will be provided only upon execution of a Confidentiality Agreement.

Contact: The D.C. Network, Inc. – Energy Asset Advisory

Email: Info@TheDC.Net

Phone: 1-901-644-9972 or +1-818-974-9623

