

OFF-MARKET NEW MEXICO OIL & GAS ACQUISITION OPPORTUNITY

Exclusively Marketed by The D.C. Network, Inc.

Transaction Status: Confidential Off-Market Sale

Asset Overview

Shallow, conventional oil and gas assets located in Lea and Eddy Counties, New Mexico. The package includes both operated and non-operated wells producing from established fields with stable cash flow and immediate upside through behind-pipe and waterflood optimization.

Location: Lea & Eddy Counties, New Mexico

Production Type: Shallow, Conventional (Shallow Rights Only)

Wells & Operations

- Operated Wells: 257
- Non-Operated Wells: 122

Production & Cash Flow (Aug 2025)

- Oil: 599 BOPD
- Gas: 1,268 MCFD
- Water: 25,153 BWPD
- Net Cash Flow: \$370,000 per month

Reserves & Valuation

- PDP PV-20: Approximately \$23,000,000 (at \$61 oil)
- P&A; / Remediation Obligations: ~\$3.0MM net over 5 years (PV ~\$1.75MM)

Upside Potential

- Immediate upside from behind-pipe recompletions
- Waterflood optimization and operational enhancements

Indicative Valuation

Approximate Asking Price: **\$12,210,000.00**

Legal & Non-Reliance Disclaimer

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